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MAN KING HOLDINGS LIMITED

萬景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2193)

UPDATE ON DISCLOSEABLE TRANSACTION SHARE SUBSCRIPTION

Reference is made to the announcements of Man King Holdings Limited (the “**Company**”) dated respectively 18 January 2019 and 20 February 2019 (the “**Announcements**”), regarding the discloseable transaction relating to the investment of US\$9,552,000 by the Company for 20.3% equity interest by way of Subscription of new shares in the Target Co which in turn holds the entire interest in companies principally engaged in vessel operation and services in “One Belt One Road”, and the Completion of the Subscription. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

Under the terms of the Subscription Agreement, the Balance of the consideration for the Subscription in the amount of US\$4,252,000 will be payable by the Company no later than 31 May 2019. The Board is pleased to announce that the Company has already paid the Balance in full in cash to the Target Co on 31 May 2019.

By order of the Board
Man King Holdings Limited
Lo Yuen Cheong
Chairman and Executive Director

Hong Kong, 31 May 2019

As at the date of this announcement, the Board comprises Mr. Lo Yuen Cheong, Mr. Lo Yick Cheong, as executive Directors; Ms. Chan Wai Ying as non-executive Director; and Mr. Leung Wai Tat Henry, Prof. Lo Man Chi, Ms. Chau Wai Yung as independent non-executive Directors.